



AIR FUTURE GROUP

Commercialising the breakthrough that the climate industry, renewable energy storage, and clean vehicles have been eagerly awaiting. Affordable vehicles, cheaper and scalable energy storage, distributed manufacture, and shorter supply and delivery chains.

No chemicals. No batteries. No hydrogen. No mining.
Affordable. Scalable. Lightweight. Tailored development.

Commercialising MDI compressed air technology

(A beautiful solution over two decades in the making)

MDI, in conjunction with a few select major global corporate clients, has developed clean lightweight compressed air vehicles and distributed energy storage. Affordable for the masses, yet scalable for communities, governments, business and industry. Innovation includes composite materials, dual energy option, distributed micro manufacture, existing products, and speedy new product development for most market circumstances.

MDI development & licence → AFG produce & commercialise

AUSTRALASIAN SHOWCASE

Australasian Commercialisation

By speedily establishing the markets, distribution, manufacture and service across this region a template is developed.



Global Commercialisation

With MDI turnkey manufacture, AFG product applications and channel models, replication more broadly is quite simple.



COMPRESSED AIR PRODUCTS

Existing & Pipeline Products

Initial products span below.

GreenAir

Golf & utility vehicle



AirPod

Consumer & commercial



AirWall

Scalable energy storage



Development & Retrofit Products

Future products can be quickly developed.

AirOne/City

Mass markets



Pipeline

Range for development



INVESTMENT & FINANCIALS

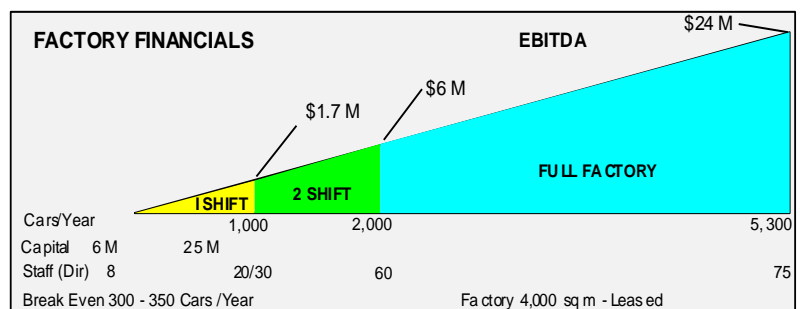
Financials

Assumptions financial & investment:

1. Financials AirOne increase margins
2. Multiple products increase margins
3. Working capital sought \$US2.5M
4. Entry option factory \$US12M
5. Full option factory \$US25M
6. AFG \$US22million pre valuation
- 7 Liquidity event option year 3-5
8. Multiple micro factories per region

Single factory return/ with - (\$AUD)

Based on modelled AirPod at full production.



Disclaimer: This is not a stand-alone document. Further information see AFG IM 2020.

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